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# SB 664

## WEST VIRGINIA LEGISLATURE SEVENTY-NINTH LEGISLATURE REGULAR SESSION, 2010

### ENROLLED Senate Bill No. 664

(By Senator Palumbo)

[Passed March 13, 2010; in effect ninety days from passage.]

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CALCELL AND LIGHTA SECRETARY OF STATE

### ENROLLED

### Senate Bill No. 664

(BY SENATOR PALUMBO)

[Passed March 13, 2010; in effect ninety days from passage.]

AN ACT to amend and reenact §44A-3-1 and §44A-3-2 of the Code of West Virginia, 1931, as amended, all relating to the duties and reports of the guardian of a protected person; providing that the guardian owes a fiduciary duty to act in the best interests of the protected person; requiring the guardian to make provision for social interactions between the protected person and the protected person's friends and family; requiring the periodic guardian reports to include a summary of the guardian's efforts and activities on behalf of the protected person; and including the guardian's efforts to facilitate the protected persons involvement in social activities and social interaction with friends and family as a part of the guardian's periodic reports.

Be it enacted by the Legislature of West Virginia:

That §44A-3-1 and §44A-3-2 of the Code of West Virginia, 1931, as amended, be amended, all to read as follows:

ARTICLE 3. GUARDIANSHIP AND CONSERVATORSHIP ADMINISTRATION.

### §44A-3-1. Duties of guardian of protected person.

- 1 (a) The guardian of a protected person owes a fiduciary
- 2 duty to the protected person and is responsible for obtain-
- 3 ing provision for and making decisions with respect to the
- 4 protected person's support, care, health, habilitation,
- 5 education, therapeutic treatment, social interactions with
- 6 friends and family, and, if not inconsistent with an order
- 7 of commitment or custody, to determine the protected
- 8 person's residence.
- 9 (b) A guardian shall maintain sufficient contact of not
- 10 less than once very six months with the protected person
- 11 to know of the protected person's capabilities, limitations,
- 12 needs, and opportunities.
- 13 (c) A guardian shall be required to seek prior court
- 14 authorization to change the protected person's residence
- 15 to another state, to terminate or consent to a termination
- 16 of the protected person's parental rights, to initiate a
- 17 change in the protected person's marital status, to deviate
- 18 from a protected person's living will or medical power of
- 19 attorney, or to revoke or amend a durable power of
- 20 attorney executed by the protected person.
- 21 (d) A guardian shall exercise authority only to the extent
- 22 necessitated by the protected person's limitations, and,
- 23 where feasible, shall encourage the protected person to
- 24 participate in decisions, to act on his or her own behalf,
- 25 and to develop or regain the capacity to manage personal
- 26 affairs.
- 27 (e) A guardian shall, to the extent known, consider the
- 28 express desires and personal values of the protected person
- 29 when making decisions, and shall otherwise act in the
- 30 protected person's best interests and exercise reasonable
- 31 care, diligence, and prudence.
- 32 (f) Upon the petition of an interested party or upon its
- 33 own motion, the court or Mental Hygiene Commissioner

- 34 may order the guardian to take appropriate action to
- 35 address the needs and best interests of the protected
- 36 person as required by this section.

### §44A-3-2. Reports by guardian of protected person.

- 1 (a) Any guardian appointed pursuant to the provisions
- 2 of this chapter shall file periodic reports, in accordance
- 3 with section eleven of this article including:
- 4 (1) A description of the current mental, physical, and
- 5 social condition of the protected person;
- 6 (2) A description of the protected person's living arrangements during the reported period;
- 8 (3) The medical, educational, vocational, and other
- 9 professional services provided to the protected person and
- 10 the guardian's opinion as to the adequacy of the protected
- 11 person's care;
- 12 (4) A summary of the guardian's visits with the protected
- 13 person, the guardian's social interactions with the pro-
- 14 tected persons, the guardian's efforts and activities on
- 15 behalf of the protected person, including the guardian's
- 16 efforts facilitating on behalf of the protected person social
- 17 interactions with friends and families, and the guardian's
- 18 efforts facilitating the protected person engagement in
- 19 social activities;
- 20 (5) A statement of whether the guardian agrees with the
- 21 current treatment or habilitation plan;
- 22 (6) A recommendation as to the need for continued
- 23 guardianship and any recommended changes in the scope
- 24 of the guardianship;
- 25 (7) Any other information requested by the court or
- 26 useful in the opinion of the guardian;
- 27 (8) The compensation requested and the reasonable and
- 28 necessary expenses incurred by the guardian; and

- 29 (9) A verification signed by the guardian stating that all
- 30 of the information contained in the report is true and
- 31 correct to the best of his or her knowledge.
- $32\,$   $\,$  (b) The court may order the guardian to attend a hearing
- 33 on the report by motion of the court or Mental Hygiene
- 34 Commissioner, or upon the petition of any interested
- 35 person. A report of the guardian may be incorporated into
- 36 and made a part of the accounting of the conservator.

The Joint Committee on Enrolled Bills hereby certifies that the foregoing bill is correctly enrolled.  Chairman Senste Committee  Chairman House Committee
Originated in the Senate.
In effect ninety days from passage.
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Oll Ray Somble 'President of the Senate
Speaker House of Delegates
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